

Public Approval of Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2016

The County Judge and the Commissioners Court of Johnson County have been requested to approve the issuance of hospital revenue bonds (the "Bonds") to be issued for the benefit of Texas Health Resources for the purposes described below.

The Tarrant County Cultural Education Facilities Finance Corporation, a Texas nonprofit corporation (the "Corporation"), is in the process of issuing the Bonds to finance and refinance certain health facilities owned and operated by Texas Health Resources ("THR"), a Texas nonprofit corporation. THR has 24 acute-care and short-stay hospitals that are owned, operated, joint-ventured or affiliated with the system. It has more than 3,800 licensed beds, more than 20,500 employees of fully-owned/operated facilities plus 2,100 employees of consolidated joint ventures, and counts more than 5,500 physicians with active staff privileges at its hospitals. In Johnson County, THR owns and operates *Texas Health Harris Methodist Hospital Cleburne* and *Texas Health Harris Methodist Outpatient Center Burleson*.

In order for the interest on the Bonds to be excludable from gross income for federal income tax purposes, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the facilities financed with the proceeds of the Bonds (the "Project") be approved by the "applicable elected representative" (meaning the highest elected official or "AER") of the county in which each facility is located. The approval can only be given following a special purpose public hearing conducted under Section 147(f) of the Code. The Corporation conducted the required public hearing on August 15, 2016, after the publication of the notice of such public hearing in the Fort Worth Star-Telegram as required by the Code. A copy of the Minutes of the Public Hearing with a copy of the Notice of Public Hearing and the Affidavit of Publication accompanies this request and are attachments to the Approval of the Applicable Elected Representative.

Approval of the issuance of the Bonds and the Project financed by the Bonds is requested solely for the purpose of complying with the public approval requirements of the Code regarding tax-exemption of the interest on the Bonds. Such approval does not create or imply any obligation by the County with respect to the payment of the Bonds or the operation of the Project.

APPROVAL BY APPLICABLE ELECTED REPRESENTATIVE
JOHNSON COUNTY, TEXAS

I, Roger Harmon, County Judge of Johnson County, Texas (the "County"), certify with respect to the Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2016 (the "Bonds"), that:

Based upon the evidence presented to me, for the sole purpose of satisfying the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") and for no other purpose, I hereby approve the Bonds and the facilities to be financed with a portion of the proceeds of the Bonds and located within the County, all as described in the published Notice of Public Hearing attached to the Minutes and Certification of Public Hearing attached hereto as Exhibit A. This approval is not to be construed as (i) a representation or warranty by the County or the undersigned that the Bonds will be paid or that any obligations assumed by any of the parties will, in fact, be performed, or (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the undersigned has approved the Bonds as required by the Code may not, in any event, be used as a sales device with respect to the Bonds.

IN TESTIMONY WHEREOF, I have hereunto signed my name officially hereon on this 8/22, 2016.



Roger Harmon
County Judge, Johnson County, Texas

**Minutes and Certification of Public Hearing
August 15, 2016
Pertaining to**

**Tarrant County Cultural Education Facilities Finance Corporation
Texas Health Resources System Revenue Bonds, Series 2016**

Call to Order

Hearing Officer opened the Public Hearing relating to the captioned tax-exempt bonds (the "Tax-Exempt Bonds"), on the date, at the time and at the location specified in the Notice of Public Hearing published in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), a copy of the form of such notice being attached hereto as Exhibit A and Affidavits of Publication from the *Dallas Morning News* and the *Fort Worth Star-Telegram* being attached hereto as Exhibit B.

Attendees

Hearing Officer Abe Benavides.

Public Hearing Closed

No one other than the Hearing Officer being present at the Public Hearing, the Hearing Officer closed the Public Hearing.

Certification

The undersigned hereby certifies that the above and foregoing is a true and correct statement of the Minutes of the Public Hearing described therein.

Abe Benavides, Hearing Officer

Exhibit A

**NOTICE OF PUBLIC HEARING
TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
SERIES 2016**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016, at 8:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$875,000,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas); (ix) Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Presbyterian Outpatient Center Prosper, a Health Facility to be located at the corner of SH 380 and Dallas North Tollway, Prosper, Texas (Denton County, Texas); (xi) Texas Health Hospital Clearfork, 5400 Clearfork Main Street, Fort Worth, Texas (Tarrant County, Texas); (xii) 3505 Corinth Parkway, Corinth, Texas (Denton County, Texas); (xiii) Texas Health Recovery and Wellness Center, 240 North Miller Road, Mansfield, Texas (Tarrant County, Texas); (xiv) Texas Health Springwood Behavioral Health Hospital, 2717 Tibbets Drive, Bedford, Texas (Tarrant County, Texas); (xv) Texas Health Seay Behavioral Health Hospital, 6110 W. Parker Road, Plano, Texas (Collin County, Texas); (xvi) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xvii) Texas Health Harris Methodist Outpatient Center Burleson, 2750 SW Wilshire Blvd., Burleson, Texas (Johnson County, Texas); and (xviii) a potential Health Facility to be located at the SE corner of Cobb Hill Drive and the Dallas North Tollway, Frisco, Texas (Collin County) (collectively, the "Series 2016 Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

In addition, a portion of the proceeds of the Bonds will be used to refund the Issuer's Texas Health Resources System Refunding Revenue Bonds Series 2007A and Texas Health Resources System Revenue Bonds Series 2007B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 850 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project").

The initial owner of the Project will be Texas Health Resources and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214/758-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Benavides prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

Exhibit B
Affidavits of Publication

(See attached)

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
 §
COUNTY OF TARRANT §

BEFORE ME, the undersigned authority, on this day personally appeared the person whose name is subscribed below, who, being by me first duly sworn, upon oath deposed and said:

1. That this affiant is a duly authorized officer or employee of the **FORT WORTH STAR TELEGRAM**, which is a newspaper of general circulation in Denton County, Erath County, Johnson County and Tarrant County, Texas.

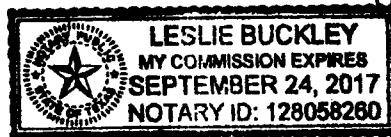
2. That said newspaper is a "newspaper" as defined by Section 2051.044, Texas Government Code, and as such:

- (1) devotes not less than 25 percent of its total column lineage to general interest items;
- (2) is published at least once each week;
- (3) is entered as second-class postal matter in the county where published; and
- (4) has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.

3. That attached hereto is a true, full and correct copy of a NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS SERIES 2016 which was published in said newspaper on July 30, 2016.

Nancy Calvey
Authorized Officer or Employee

SWORN TO AND SUBSCRIBED BEFORE ME, this the 1 day of August, 2016.



Notary Public, State of Texas
Leslie Buckley

[NOTARY SEAL]

**NOTICE OF PUBLIC HEARING
TARRANT COUNTY CULTURAL
EDUCATION FACILITIES FINANCE
CORPORATION
TEXAS HEALTH RESOURCES
SYSTEM REVENUE BONDS
SERIES 2016**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016, at 8:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$875,000,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 850 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project"). The initial owner of the Project will be Texas Health Resources and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214-760-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Benavides prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

In addition, a portion of the proceeds of the Bonds will be used to refund the issuer's Texas Health Resources System Refunding Revenue Bonds Series 2007A and Texas Health Resources System Revenue Bonds Series 2007B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 850 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project"). The initial owner of the Project will be Texas Health Resources and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

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This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §


BEFORE ME, the undersigned authority, on this day personally appeared the person whose name is subscribed below, who, being by me first duly sworn, upon oath deposed and said:

1. That this affiant is a duly authorized officer or employee of the **DALLAS MORNING NEWS**, which is a newspaper of general circulation in Collin County, Dallas, County, Denton County, Kaufman County and Tarrant County, Texas.

2. That said newspaper is a "newspaper" as defined by Section 2051.044, Texas Government Code, and as such:

- (1) devotes not less than 25 percent of its total column lineage to general interest items;
- (2) is published at least once each week;
- (3) is entered as second-class postal matter in the county where published; and
- (4) has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.

3. That attached hereto is a true, full and correct copy of a NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS SERIES 2016 which was published in said newspaper on July 30, 2016.



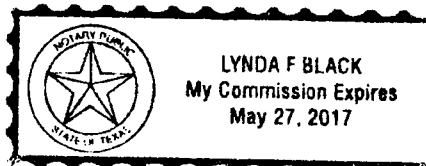
Authorized Officer or Employee

SWORN TO AND SUBSCRIBED BEFORE ME, this the 2 day of August, 2016.



Notary Public, State of Texas

[NOTARY SEAL]



NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS SERIES 2016

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016 at 10:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 30th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more series of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$27,000,000, the proceeds of which will be loaned to the Borrowers (as defined below). The proposed public hearing is a "compliance hearing" within the meaning of Treasury Regulation Section 51.103-4 and the filing of said public hearing is within 100 miles of the seat of the county or other participating governmental unit beyond whose jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to the Borrowers and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Methodist Hospital Fort Worth, 1811 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Dallas, 600 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1104 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Presbyterian Memorial Hospital, 801 West Kammer Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 4011 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas); (ix) Texas Health Harris Methodist Hospital Allen, 1104 Central Expressway, Allen, Texas (Collin County, Texas); (x) Texas Health Presbyterian Outpatient Center Prosper, a Health Facility to be located at the corner of SH 280 and Dallas North Tollway, Prosper, Texas (Denton County, Texas); (xi) Texas Health Hospital Cleburne, 5400 Cleburne Main Parkway, Fort Worth, Texas (Tarrant County, Texas); (xii) 3505 Corinth Recovery and Wellness Center, 240 North Miller Road, Mansfield, Texas (Tarrant County, Texas); (xiii) Texas Health Presbyterian Hospital, 2717 Tibbets Drive, Bedford, Texas (Tarrant County, Texas); (xiv) Texas Health Seay Behavioral Health Hospital, 6116 1/2 Parker Road, Plano, Texas (Collin County, Texas); (xv) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xvi) Texas Health Harris Methodist Outpatient Center Burleson, 2929 SW Wishira Blvd., Burleson, Texas (Johnson County, Texas); and (xvii) a general Health Facility to be located at the SE corner of Camp Hill Drive and the Dallas North Tollway, Erisco, Texas (Collin County) (collectively, the "2016 Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

In addition, a portion of the proceeds of the Bonds will be used to refund the Issuer's Texas Health Resources System Revenue Bonds Series 2016A and Texas Health Resources System Revenue Bonds Series 2016B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1811 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 600 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1104 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Presbyterian Memorial Hospital, 801 West Kammer Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 600 West Parker Road, Plano, Texas (Collin County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Bellmead, Stephenville, Texas (Stephenville County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 168 Parker Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Presbyterian Hospital Southwest Fort Worth, 4011 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 209 North Main Street, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "2016 Project").

The legal owner of the Project will be Texas Health Resources and/or another affiliated tax-exempt corporation (collectively, the "Borrower(s)").

All interested persons are invited to attend such public hearings to express their views with respect to the Project and the issuance of the Bonds. Submissions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3000, Dallas, Texas 75202 (phone: 214/758-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons who intend to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will schedule the location and time of the hearing or schedule an additional hearing if requested to do so in writing. Issues submitted to Mr. Benavides prior to the above-stated date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

RESOLUTION OF THE COMMISSIONERS COURT OF
JOHNSON COUNTY, TEXAS, AUTHORIZING THE COUNTY
JUDGE TO APPROVE THE ISSUANCE OF HOSPITAL
REVENUE BONDS ISSUED FOR THE BENEFIT OF TEXAS
HEALTH RESOURCES

WHEREAS, Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") is proposing to issue one or more series of its Texas Health Resources System Revenue Bonds, Series 2016 (the "Bonds"), pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, Texas Revised Civil Statutes, as amended (the "Act"); and

WHEREAS, the proceeds of the Bonds will be loaned by the Issuer to Texas Health Resources, a Texas nonprofit corporation ("THR"), for the purpose of financing and refinancing the cost of "health facilities" as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended (the "Project"); and

WHEREAS, a portion of the proceeds of the Bonds will be used in connection with financing and refinancing certain facilities owned by THR in Johnson County, Texas (the "County"), specifically, Texas Health Harris Methodist Hospital Cleburne, and Texas Health Harris Methodist Outpatient Center Burleson, as described in a notice of public hearing published in the *Fort Worth Star-Telegram*, a newspaper of general circulation within the County; and

WHEREAS, Section 147(f) of the Code requires that the Bonds and the Project be approved by the "applicable elected representative" (as defined in the Code) of the jurisdiction in which any portion of the Project is located after a public hearing held following reasonable public notice thereof; and

WHEREAS, the County Judge of Johnson County has been requested to approve, as the "applicable elected representative" of the County, the issuance of the Bonds and the Project in accordance with the requirements of the Code, and has been furnished with an affidavit of publication and minutes of public hearing in connection therewith; and

WHEREAS, the Commissioners Court of the County desires to authorize the County Judge to approve the issuance of the Bonds and the Project;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF JOHNSON COUNTY, TEXAS, THAT:

Section 1. The County Judge of Johnson County, Texas, is hereby authorized to approve the issuance of the Bonds and the Project and to execute and deliver such approval as requested.

Section 2. The authorization to approve the Bonds and the Project is made solely for the purposes of complying with the requirements of Section 147(f) of the Code and shall not be construed as (i) a representation or warranty by the County Judge, the County or the Commissioners Court that the Bonds will be paid or that any obligations assumed by any of the parties will, in fact, be performed, or (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the Commissioners Court has authorized the approval of the Bonds and the


Project, as herein stated, may not, in any event, be used as a sales device with respect to the Bonds.

Section 3. This Resolution shall be effective upon its adoption.

APPROVED AND ADOPTED THIS 8/22, 2016.


County Judge, Johnson County, Texas




County Clerk
Johnson County, Texas